

To,  
Sunny Nihalani  
IDBI Trusteeship Services Limited  
Asian Building, Ground Floor,  
17, R Kamani Marg, Ballard Estate,  
Mumbai – 400 001.

**Subject – Information under Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended March 31, 2019.**

Dear Sunny,

Pursuant to Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find enclosed relevant details for the half year ended March 31, 2019

Sr.No	Particulars	Details
1	Credit Rating and Change in Credit Rating (if any)	Long Term Rating - CRISIL AA/Stable Short Term Rating - CRISIL A1+
2	Asset Cover available in case of non convertible debt securities.	1.57 times
3	Debt-Equity ratio.	0.94 times
4	Previous due date for payment of interest / repayment of principle of Non-convertible debt securities and whether the same has been paid or not.	Last NCD Interest paid on 14 March 2019. Last NCD Principle paid on 14 September 2018.
5	Next due date for payment of Interest for non convertible debt securities / principle along with the amount of interest and redemption amount.	Next NCD Interest payable on 14 September 2019. Next NCD Principle payable on 14 September 2019.
6	Debt Service Coverage Ratio.	0.36 times
7	Interest Service coverage Ratio.	1.42 times
8	Outstanding Redeemable Preference Shares (quantity and value)	Not Applicable
9	Debenture Redemption Reserve	Rs. 493.50 Crore
10	Net worth	Rs. 4,262.41 Crore
11	Net profit After Tax (FY'19)	Rs. 125.54 Crore
12	Earnings Per Share ( Basic & Diluted) of Rs.10/- each (FY'19)	Rs. 6.28 per Share

Kindly issue the certificate as required under Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

For Nuvoco Vistas Corporation Limited

  
Jayakumar Krishnaswamy  
Managing Director



Nuvoco Vistas Corp. Ltd.

Registered Office : Equinox Business Park, Tower-3, East Wing, 4th Floor, LBS Road, Kuria (West), Mumbai 400070  
Tel : +91 (0) 22 66306511 | Fax : +91 (0) 22 66306510 | Website : www.nuvoco.in | CIN-U26940MH1999PLC118229

**IDBI Trusteeship Services Ltd**

CIN : U65991MH2001GOI131154



No. 1443/ITSL/OPR/2019-20

May 07, 2019

To,

**Nuvoco Vistas Corp Limited,**  
Equinox Business Park, Tower – 3,  
East Wing, 4th Floor, LBS road,  
Kurla (W), Mumbai – 400 070

Kind Attn: Ms. Shruta Sanghavi

Dear Madam,

**Sub: Letter from Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR 2015)**

This has reference to the privately placed Secured, Non-Convertible Debentures issued by **Nuvoco Vistas Corp Limited**, (“Issuer”) wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and/or Bombay Stock Exchange (BSE) (“Listed Debt Securities”).

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information through your letter dated May 07, 2019 and we have noted the contents provided therein.

Thanking you,

Yours faithfully  
For IDBI Trusteeship Services Limited

(Authorised Signatory)